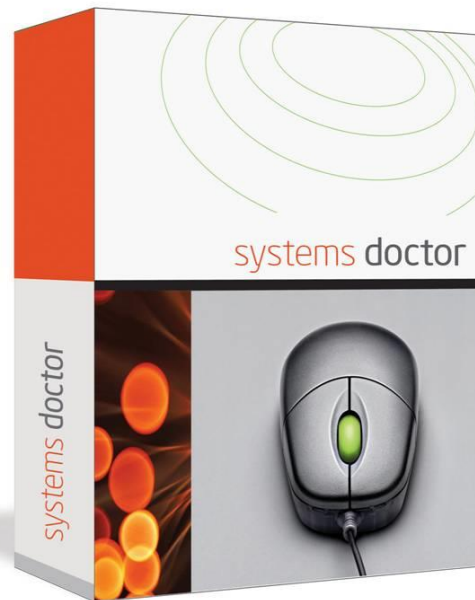


# OMS Accounting Practice Software

Designed by Accounting Professionals for Accounting Professionals



## Eliminate Redundancies

Automatic auditing of workflows ensures no task is left incomplete or duplicated.

## Automate Routine Tasks

Manage and delegate client workflows to staff.

Track and monitor internal and client related correspondence.

Fast, accurate automated invoicing & progress billings.

## Microsoft Office Integration

Fully integrates with Microsoft Outlook to enable you to convert actions into emails, import emails into actions, and book appointments.

- OMS was designed and developed under the guidance of certified accounting professionals.
- Offers accounting professionals the ability to optimize and streamline practice administration for greater efficiencies.
- Organize client profiles, allocate workflows, and identify on key revenue and profitability drivers.
- Transparent pricing plan that makes it more affordable than other accounting practice management solutions.

## Your Client's Profitability is Your Profitability

OMS was designed as a one-stop solution for all of your accounting practice needs. It allows partners, managers, and staff to automate routine tasks for maximum efficiency. This efficiency frees up valuable work time to focus your efforts where they are most profitable...*on the revenue-generating portion of the business.*

It's not enough, anymore, to simply crunch the numbers and submit the results to clients.

Accounting professionals today are required to help manage their client's business. It's critical to your client's growth and profitability.

## The OMS Accounting Practice Software Suite offers:

- Instant document storage and retrieval
- Assign, monitor, and track staff workflows
- Automatic auditing of workflows
- Reduce downtime and unbillable hours
- Uniform single-source data storage ensures no task is left incomplete or duplicated
- Core functionality needed for *efficient practice management* without little used features that serve to complicate matters in other software packages

## Focusing on the “Service” in Client Services



Accounting practice clients today want service. We've all had the *customer service* philosophy drilled into our heads and it's become something we all expect when we spend our money. It stands to reason; clients are the lifeblood of accounting practices.

With that in mind, the OMS software solution was developed to wrestle with the large volumes of data and to automate routine administrative functions. Accounting practice partners and managers can then be free to provide value-added services to their clients in addition to targeting new business.

We understand that delivering the final product to the client is an important component of accounting practice management and OMS is the tool to ensure that happens... *on time, every time.*

## We've made it easy to improve client relationships by:

- **Secure password-protected levels of access to ensure confidentiality.**
- **Single source documentation for easy retrieval even when speaking with the client on the phone**
- **Track, store, and monitor all internal and client related correspondence.**
- **Simple yet powerful search facility in a single dashboard.**
- **Manage and delegate client workflows.**

### SUPPORT SERVICES

[Technical Support](#)  
[Installation and Setup](#)  
[Maintenance](#)  
[Application Support](#)  
[Hardware Support](#)  
[Guaranteed Warranty](#)

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### Meer Chartered Accountants

"Our firm purchased OMS over two years ago and have found it to be an excellent and reliable system. It has aided the cohesion of our practice and has helped to improve our efficiency. The diary/actions system is also excellent."

### Cooper Young Chartered Accountants

"Moving to OMS was a breeze. Our previous practice management system was really a bolt on to the accounts production and required a lot of data input and training. With OMS, all the staff, from trainees to managers got to grips with it straight away"

### Raja Chartered Accountants

"The OMS team have understood what challenges practices like ours are facing, the software is very easy to use and required little training"